Virginia's Dental Hygienist Workforce: 2018

Healthcare Workforce Data Center

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Follow us on Tumblr: *www.vahwdc.tumblr.com* Get a copy of this report from: *https://www.dhp.virginia.gov/hwdc/findings.htm* **5,489 Dental Hygienists voluntarily participated in this survey.** Without their efforts the work of the center would not be possible. The Department of Health Professions, the Healthcare Workforce Data Center, and the Board of Dentistry express our sincerest appreciation for your ongoing cooperation.

Thank You!

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The Dental Hygienist Workforce: At a Glance:

The Workforce

 Licensees:
 5,975

 Virginia's Workforce:
 4,883

 FTEs:
 3,148

Survey Response Rate

All Licensees:92%Renewing Practitioners:97%

Demographics

Female:98%Diversity Index:35%Median Age:44

Background

Rural Childhood:35%HS Diploma in VA:59%Prof. Degree in VA:65%

Education

| Associate: | 54% |
|----------------|-----|
| Baccalaureate: | 41% |

Finances

Median Inc.: \$50k-\$60k Retirement Benefits: 50% Under 40 w/ Ed debt: 48%

Source: Va. Healthcare Workforce Data Center

Current Employment

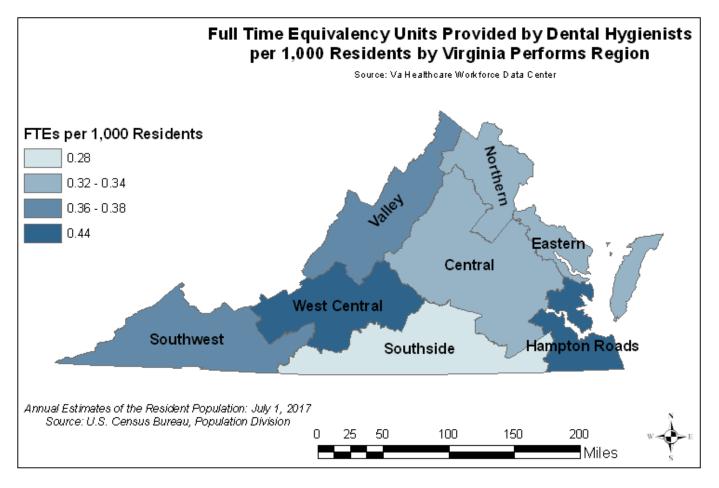
Employed in Prof.:93%Hold 1 Full-time Job:52%Satisfied?:94%

Job Turnover

Switched Jobs:7%Employed over 2 yrs:65%

Time Allocation

Patient Care:90%-99%Administration:1%-9%Patient Care Role:93%



5,489 dental hygienists voluntarily took part in the 2018 Dental Hygienist Workforce Survey. The Virginia Department of Health Professions' Healthcare Workforce Data Center (HWDC) administers the survey during the license renewal process, which takes place every March for dental hygienists. These survey respondents represent 92% of the 5,975 dental hygienists who are licensed in the state and 97% of renewing practitioners.

The HWDC estimates that 4,883 dental hygienists participated in Virginia's workforce during the survey period, which is defined as those dental hygienists who worked at least a portion of the year in the state or who live in the state and intend to return to work as a dental hygienist at some point in the future. Between April 2017 and March 2018, Virginia's dental hygienist workforce provided 3,148 "full-time equivalency units", which the HWDC defines simply as working 2,000 hours a year (or 40 hours per week for 50 weeks with 2 weeks off).

41% of all dental hygienists are under the age of 40%, and 97% of these professionals are female. In addition, the diversity index of those dental hygienists who are under the age of 40 is 40%, which is higher than the diversity index of 35% for the dental hygienist profession as a whole. In total, 98% of Virginia's dental hygienist workforce is female.

35% of all dental hygienist grew up in a rural area, and 20% of these professionals currently work in a non-metro area of the state. Overall, 10% of all dental hygienists current work in a non-metro area of Virginia. In addition, 72% of all dental hygienists have some educational background in the state. 54% have earned an Associate degree as their highest professional degree, while another 41% have earned a Bachelor's degree. 29% of all dental hygienists carry education debut, including 48% of those who are under the age of 40. The median debt burden is between \$10,000 and \$20,000.

93% of all dental hygienists are currently employed in the profession, and 52% have one full-time job. The median annual income for Virginia's dental hygienist workforce is between \$50,000 and \$60,000. Over the past year, 2% of all dental hygienists have been involuntary unemployed and 7% have been underemployed. Overall, 94% of all dental hygienists are satisfied with their current employment situation, including 94% who indicate they are "very satisfied".

Summary of Trends

Since 2013, the number of licensed dental hygienists in Virginia has increased by 10% from 5,425 to 5,975. At the same time, the size of Virginia's dental hygienist workforce has increased by 9% from 4,496 to 4,883. However, the number of FTEs produced by these professionals has only increased by 3% during this time period from 3,062 to 3,148.

Over the past five years, Virginia's dental hygienist workforce has become more diverse. In 2013, the diversity index of this workforce was only 29%, but it has now increased to 35% in 2018. Regardless, the state's dental hygienist workforce remains less diverse than the state's overall population.

In 2013, 91% of all dental hygienists were employed in the profession at the time of the survey, and this figure increased to 93% in 2018. At the same time, the percentage of dental hygienists who hold one full-time job has increased from 47% to 52%. In addition, unemployment has fallen among these professionals. Over the past five years, the percentage of underemployed dental hygienists has fallen from 12% to 7%, while the percentage of involuntarily unemployed professionals has fallen from 4% to 2%.

There have been significant changes in the distribution of establishment types where Virginia's dental hygienists work. Since 2013, the percentage of dental hygienists who work in solo dental practices at their primary work location has increased from 53% to 72%. On the other hand, the percentage who works at group dental practices has decline from 39% in 2013 to 17% in 2018.

In 2013, 16% of all dental hygienists planned on increased their patient care hours over the following two years. However, only 11% expect to do the same in 2018. In addition, the percentage of dental hygienists who expect to pursue additional education opportunities has fallen from 11% to 8% during the same time period.

| Licensees | | | | |
|---------------------------|-------|------|--|--|
| License Status | # | % | | |
| Renewing Practitioners | 5,422 | 91% | | |
| New Licensees | 300 | 5% | | |
| Non-Renewals | 253 | 4% | | |
| All Licensees | 5,975 | 100% | | |

Source: Va. Healthcare Workforce Data Center

HWDC surveys tend to achieve very high response rates. 97% of renewing dental hygienists submitted a survey. These represent 92% of dental hygienists who held a license at some point in the past year.

| Response Rates | | | | | | |
|------------------------|--------------------|------------|------------------|--|--|--|
| Statistic | Non Respondents | Respondent | Response Rate | | | |
| By Age | | | | | | |
| Under 30 | 65 | 633 | 91% | | | |
| 30 to 34 | 52 | 733 | 93% | | | |
| 35 to 39 | 56 | 762 | 93% | | | |
| 40 to 44 | 56 | 682 | 92% | | | |
| 45 to 49 | 37 | 667 | 95% | | | |
| 50 to 54 | 42 | 613 | 94% | | | |
| 55 to 59 | 49 | 603 | 93% | | | |
| 60 and Over | 129 | 796 | 86% | | | |
| Total | 486 | 5,489 | 92% | | | |
| New Licenses | | | | | | |
| Issued in Past Year | 65 | 235 | 78% | | | |
| Metro Status | | | | | | |
| Non-Metro | 34 | 513 | 94% | | | |
| Metro | 304 | 4,029 | 93% | | | |
| Not in Virginia | 148 | 945 | 86% | | | |

Source: Va. Healthcare Workforce Data Center

Definitions

- The Survey Period: The survey was conducted in March 2018.
- 2. Target Population: All Dental Hygienists who held a Virginia license at some point between April 2017 and March 2018.
- 3. Survey Population: The survey was available to dental hygienists who renewed their licenses online. It was not available to those who did not renew, including some dental hygienists newly licensed in 2018.

| Response Rates | |
|--|-------|
| Completed Surveys | 5,489 |
| Response Rate, All Licensees | 92% |
| Response Rate, Renewals | 97% |
| Source: Va. Healthcare Workforce Data Center | |

At a Glance:

| Licensed Dental Hygi | <u>enists</u> |
|---|---------------|
| Number: | 5,975 |
| New: | 5% |
| Not Renewed: | 4% |
| <u>Response Rates</u> | |
| All Licensees: | 92% |
| Renewing Practitioners: | 97% |
| Source: Va. Healthcare Workforce Data (| Contor |

At a Glance:

Workforce

| Dental Hygienist Workforce: | 4, |
|-----------------------------|----|
| FTEs: | 3, |

883

148

Utilization Ratios

| Licensees in VA Workforce: | 82% |
|----------------------------|------|
| Licensees per FTE: | 1.90 |
| Workers per FTE: | 1.55 |

Source: Va. Healthcare Workforce Data Center

| Virginia's Dental Hygienist Workforce | | | | |
|--|----------|------|--|--|
| Status | # | % | | |
| Worked in Virginia in Past Year | 4,769 | 98% | | |
| Looking for Work in Virginia | 114 | 2% | | |
| Virginia's Workforce | 4,883 | 100% | | |
| Total FTEs | 3,148 | | | |
| Licensees | 5,975 | | | |
| Source: Va. Healthcare Workforce Dat | a Center | | | |

Source: Va. Healthcare Workforce Data Center

This report uses weighting to estimate the figures in this report. Unless otherwise noted, figures refer to the Virginia Workforce only. For more information on HWDC's methodology visit: <u>www.dhp.virginia.gov/hwdc</u>

Definitions

- 1. Virginia's Workforce: A licensee with a primary or secondary work site in Virginia at any time between April 2017 and March 2018 or who indicated intent to return to Virginia's workforce at any point in the future.
- 2. Full Time Equivalency Unit (FTE): The HWDC uses 2,000 (40 hours for 50 weeks) as its baseline measure for FTEs.
- **3.** Licensees in VA Workforce: The proportion of licensees in Virginia's Workforce.
- **4.** Licensees per FTE: An indication of the number of licensees needed to create 1 FTE. Higher numbers indicate lower licensee participation.
- 5. Workers per FTE: An indication of the number of workers in Virginia's workforce needed to create 1 FTE. Higher numbers indicate lower utilization of available workers.



| Age & Gender | | | | | | |
|--------------|----|-------------|-------|-------------|-------|-------------------|
| | Μ | Male Female | | Т | otal | |
| Age | # | % Male | # | % Female | # | % in Age Group |
| Under 30 | 13 | 2% | 559 | 98% | 572 | 13% |
| 30 to 34 | 29 | 5% | 574 | 95% | 603 | 14% |
| 35 to 39 | 10 | 2% | 601 | 98% | 611 | 14% |
| 40 to 44 | 11 | 2% | 521 | 98% | 532 | 12% |
| 45 to 49 | 12 | 2% | 494 | 98% | 506 | 12% |
| 50 to 54 | 1 | 0% | 461 | 100% | 462 | 11% |
| 55 to 59 | 3 | 1% | 444 | 99% | 447 | 10% |
| 60 + | 5 | 1% | 588 | 99% | 593 | 14% |
| Total | 83 | 2% | 4,242 | 98% | 4,325 | 100% |

Source: Va. Healthcare Workforce Data Center

| Race & Ethnicity | | | | | |
|----------------------|-----------|----------------------|------|---------------|-----------------|
| Race/ | Virginia* | Dental Hygienists | | Hygie Unde | enists er 40 |
| Ethnicity | % | # | % | # | % |
| White | 62% | 3,490 | 80% | 1,372 | 77% |
| Black | 19% | 219 | 5% | 101 | 6% |
| Asian | 6% | 275 | 6% | 143 | 8% |
| Other Race | 1% | 59 | 1% | 15 | 1% |
| Two or more races | 3% | 100 | 2% | 53 | 3% |
| Hispanic | 9% | 206 | 5% | 106 | 6% |
| Total | 100% | 4,349 | 100% | 1,790 | 100% |

*Population data in this chart is from the US Census, Annual Estimates of the Resident Population by Sex, Race, and Hispanic Origin for the United States, States, and Counties: July 1, 2016.

Source: Va. Healthcare Workforce Data Center

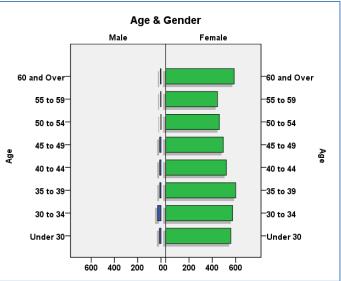
41% of dental hygienists are under the age of 40. 97% of these professionals are female, and they have a diversity index of 40%.

At a Glance:

| <u>Gender</u> | |
|----------------------|-----|
| % Female: | 98% |
| % Under 40 Female: | 97% |
| Age | |
| Median Age: | 44 |
| % Under 40: | 41% |
| % 55+: | 24% |
| <u>Diversity</u> | |
| Diversity Index: | 35% |
| Under 40 Div. Index: | 40% |
| | |

Source: Va. Healthcare Workforce Data Center

In a chance encounter between two dental hygienists, there is a 35% chance they would be of a different race/ethnicity (a measure known as the Diversity Index).



Source: Va. Healthcare Workforce Data Center

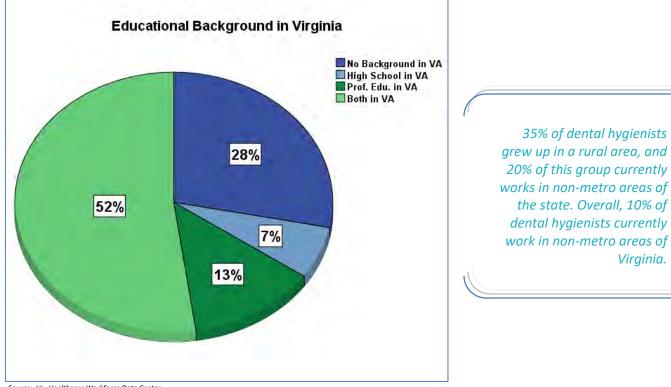
At a Glance:

Childhood Urban Childhood: 13% Rural Childhood: 35% Virginia Background HS in Virginia: 59% Prof. in VA: 65% HS or Prof. in VA: 72% **Location Choice** % Rural to Non-Metro: 20% % Urban/Suburban to Non-Metro: 4%

A Closer Look:

| Primary Location: USDA Rural Urban Continuum | | Rural St | Rural Status of Childhood Location | | |
|---|---|----------|---------------------------------------|-----|--|
| Code | Description | Rural | | | |
| | Metro Cou | nties | | | |
| 1 | Metro, 1 million+ | 24% | 61% | 16% | |
| 2 | Metro, 250,000 to 1 million | 48% | 41% | 11% | |
| 3 | Metro, 250,000 or less | 63% | 32% | 6% | |
| | Non-Metro Co | ounties | | | |
| 4 | Urban pop 20,000+, Metro adj | 63% | 24% | 13% | |
| 6 | Urban pop, 2,500-19,999, Metro adj | 70% | 22% | 8% | |
| 7 | Urban pop, 2,500-19,999, nonadj | 91% | 7% | 2% | |
| 8 | Rural, Metro adj | 71% | 20% | 9% | |
| 9 | Rural, nonadj | 66% | 30% | 5% | |
| | Overall Healthcare Workforce Data Center | 35% | 52% | 13% | |

Source: Va. Healthcare Workforce Data Center



Source: Va. Healthcare Workforce Data Center

Virginia.

Top Ten States for Dental Hygienist Recruitment

| Rank | All Dental Hygienists | | | | |
|-------|-----------------------|-------|------------------|-------|--|
| NdllK | High School | # | Dental School | # | |
| 1 | Virginia | 2,540 | Virginia | 2,804 | |
| 2 | Outside U.S./Canada | 247 | North Carolina | 202 | |
| 3 | Pennsylvania | 149 | Maryland | 144 | |
| 4 | New York | 140 | West Virginia | 137 | |
| 5 | West Virginia | 133 | New York | 113 | |
| 6 | Maryland | 131 | Pennsylvania | 97 | |
| 7 | North Carolina | 125 | Florida | 92 | |
| 8 | Florida | 85 | Tennessee | 79 | |
| 9 | New Jersey | 73 | Washington, D.C. | 63 | |
| 10 | Michigan | 65 | Michigan | 56 | |

59% of all dental hygienists earned their high school degree in Virginia, and 65% received their initial professional degree in the state.

Source: Va. Healthcare Workforce Data Center

Among dental hygienists who received their initial license in the past five years, 55% earned their high school degree in Virginia, while 63% received their initial professional degree in the state.

| Rank | Licensed in the Past 5 Years | | | | |
|---|------------------------------|-----|----------------|-----|--|
| Kalik | High School | # | Dental School | # | |
| 1 | Virginia | 561 | Virginia | 642 | |
| 2 | Outside U.S./Canada | 63 | North Carolina | 55 | |
| 3 | Maryland | 41 | Maryland | 48 | |
| 4 | Pennsylvania | 39 | West Virginia | 30 | |
| 5 | North Carolina | 33 | Pennsylvania | 26 | |
| 6 | West Virginia | 30 | Florida | 24 | |
| 7 | New York | 23 | New York | 21 | |
| 8 | Florida | 19 | Tennessee | 14 | |
| 9 | California | 17 | Michigan | 13 | |
| 10 | Texas | 15 | Georgia | 12 | |
| Cauraan Via Haalkhaara Warlifaraa Data Cantar | | | | | |

Source: Va. Healthcare Workforce Data Center

19% of Virginia's licensees were not part of the state's dental hygienist workforce. 81% of these licensees worked at some point in the past year, and 69% currently work as dental hygienists.

At a Glance:

Not in VA WorkforceTotal:1,092% of Licensees:18%

| % of Licensees: | 18% |
|---------------------|-----|
| Federal/Military: | 6% |
| Va Border State/DC: | 19% |

| Highest Dental Hygienist Degree | | | |
|---------------------------------|-------|------|--|
| Degree | # | % | |
| Certificate | 70 | 2% | |
| Associate Degree | 2,312 | 54% | |
| Baccalaureate Degree | 1,736 | 41% | |
| Post-Graduate Cert. | 20 | 0% | |
| Master's Degree | 119 | 3% | |
| Doctorate | 4 | 0% | |
| Total | 4,261 | 100% | |

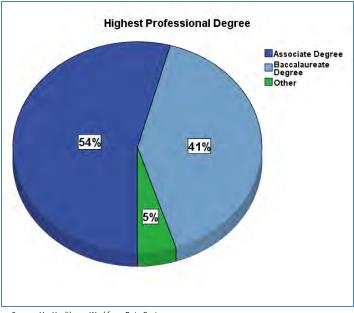
Source: Va. Healthcare Workforce Data Center

29% of dental hygienists carry educational debt, including 48% of those under the age of 40. For those with educational debt, their median burden is between \$10,000 and \$20,000.

| At a Glance: | |
|------------------|-----|
| <u>Education</u> | |
| Associate: | 54% |
| Baccalaureate: | 41% |
| Educational Debt | |
| Carry debt: | 29% |

Under age 40 w/ debt: 48% Median debt: \$10k-\$20k

Source: Va. Healthcare Workforce Data Center



| Educational Debt | | | | |
|--------------------|--------------------------|------|------------------------|------|
| Amount Carried | All Dental Hygienists | | Hygienists under 40 | |
| | # | % | # | % |
| None | 2,783 | 71% | 862 | 52% |
| Less than \$10,000 | 341 | 9% | 217 | 13% |
| \$10,000-\$19,999 | 245 | 6% | 176 | 11% |
| \$20,000-\$29,999 | 190 | 5% | 140 | 8% |
| \$30,000-\$39,999 | 106 | 3% | 81 | 5% |
| \$40,000-\$49,999 | 72 | 2% | 52 | 3% |
| \$50,000-\$59,999 | 62 | 2% | 44 | 3% |
| \$60,000-\$69,999 | 37 | 1% | 27 | 2% |
| \$70,000-\$79,999 | 27 | 1% | 17 | 1% |
| \$80,000-\$89,999 | 27 | 1% | 22 | 1% |
| \$90,000-\$99,999 | 9 | 0% | 4 | 0% |
| \$100,000 or more | 34 | 1% | 16 | 1% |
| Total | 3,932 | 100% | 1,657 | 100% |

Source: Va. Healthcare Workforce Data Center

At a Glance:

Employment

Employed in Profession: 93% Involuntarily Unemployed: < 1%

Positions Held

| 1 Full-time: | 52% |
|----------------------|-----|
| 2 or More Positions: | 17% |
| | |
| Weekly Hours: | |
| 40 to 49: | 12% |
| 60 or more: | 1% |
| Less than 30: | 29% |
| | |
| | |

Source: Va. Healthcare Workforce Data Center

A Closer Look:

| # | % |
|-------|--------------------------------------|
| 0 | 0% |
| 4,021 | 93% |
| 102 | 2% |
| 0 | 0% |
| 18 | < 1% |
| 166 | 4% |
| 37 | 1% |
| 4,344 | 100% |
| | 4,021 102 0 18 166 37 |

Source: Va. Healthcare Workforce Data Center

93% of Virginia's dental hygienists are currently employed in the profession, and less than 1% are involuntarily unemployed. 52% currently hold one full-time job, while 17% hold multiple positions simultaneously.

| Current Positions | | | | |
|--|-------|------|--|--|
| Positions | # | % | | |
| No Positions | 221 | 5% | | |
| One Part-Time Position | 1,092 | 25% | | |
| Two Part-Time Positions | 361 | 8% | | |
| One Full-Time Position | 2,245 | 52% | | |
| One Full-Time Position & One Part-Time Position | 276 | 6% | | |
| Two Full-Time Positions | 4 | < 1% | | |
| More than Two Positions | 84 | 2% | | |
| Total | 4,283 | 100% | | |

Source: Va. Healthcare Workforce Data Center

| Current Weekly Hours | | | | |
|----------------------|-------|------|--|--|
| Hours | # | % | | |
| 0 hours | 221 | 5% | | |
| 1 to 9 hours | 152 | 4% | | |
| 10 to 19 hours | 350 | 8% | | |
| 20 to 29 hours | 747 | 18% | | |
| 30 to 39 hours | 2,191 | 51% | | |
| 40 to 49 hours | 521 | 12% | | |
| 50 to 59 hours | 40 | 1% | | |
| 60 to 69 hours | 19 | < 1% | | |
| 70 to 79 hours | 12 | < 1% | | |
| 80 or more hours | 10 | < 1% | | |
| Total | 4,263 | 100% | | |

| Inc | come | |
|---------------------|-------|------|
| Hourly Wage | # | % |
| Volunteer Work Only | 27 | 1% |
| Less than \$20,000 | 210 | 6% |
| \$20,000-\$29,999 | 189 | 5% |
| \$30,000-\$39,999 | 334 | 9% |
| \$40,000-\$49,999 | 456 | 13% |
| \$50,000-\$59,999 | 692 | 19% |
| \$60,000-\$69,999 | 716 | 20% |
| \$70,000-\$79,999 | 547 | 15% |
| \$80,000-\$89,999 | 270 | 8% |
| \$90,000-\$99,999 | 108 | 3% |
| \$100,000 or More | 58 | 2% |
| Total | 3,609 | 100% |

Source: Va. Healthcare Workforce Data Center

| Job Satisfaction | | | | |
|--------------------------|-------|------|--|--|
| Level | # | % | | |
| Very Satisfied | 2,562 | 61% | | |
| Somewhat Satisfied | 1,415 | 34% | | |
| Somewhat Dissatisfied | 186 | 4% | | |
| Very Dissatisfied | 63 | 2% | | |
| Total | 4,227 | 100% | | |

Source: Va. Healthcare Workforce Data Center

At a Glance:

| <u>Earnings</u> Median Income: | \$50k-\$60k |
|--|----------------------|
| <u>Benefits</u> Paid Vacation: Retirement: | 67% 50% |
| Satisfaction Satisfied: Very Satisfied: | 94% 61% |
| Source: Va. Healthcare W | orkforce Data Center |

The typical dental hygienist made between \$50,000 and \$60,000 in the past year. Among dental hygienists who were compensated at their primary work location with either a salary or an hourly wage, 64% received paid vacation leave and 49% had access to a retirement plan.

| Employer-Sponsored Benefits | | | | | | |
|---------------------------------------|-------|-----|-------------------------------|--|--|--|
| Benefit | # | % | % of Wage/Salary Employees | | | |
| Paid Vacation | 2,691 | 67% | 66% | | | |
| Retirement | 1,995 | 50% | 49% | | | |
| Paid Sick Leave | 1,396 | 35% | 34% | | | |
| Dental Insurance | 688 | 17% | 17% | | | |
| Group Life Insurance | 540 | 13% | 13% | | | |
| Signing/Retention Bonus | 114 | 3% | 3% | | | |
| Received At Least One Benefit | 3,019 | 75% | 74% | | | |
| *From any employer at time of survey. | - | - | | | | |

| Employment Instability in Past Yea | ır | |
|---|-------|-----|
| In the past year did you? | # | % |
| Experience involuntary unemployment? | 74 | 2% |
| Experience voluntary unemployment? | 312 | 6% |
| Work part-time or temporary positions, but would have preferred a full-time/permanent position? | 361 | 7% |
| Work two or more positions at the same time? | 856 | 18% |
| Switch employers or practices? | 323 | 7% |
| Experienced at least one | 1,439 | 29% |
| Source: Va. Healthcare Workforce Data Center | | |

source: va. neatricare workjorce Data center

Only 2% of Virginia's dental hygienists experienced involuntary unemployment at some point in the past year. By comparison, Virginia's average monthly unemployment rate was 3.6% during the same time period.¹

| Location Tenure | | | | | |
|---|-------|---------|-------|-----------|--|
| Tanuna | Prin | Primary | | Secondary | |
| Tenure | # | % | # | % | |
| Not Currently Working at this Location | 138 | 3% | 91 | 9% | |
| Less than 6 Months | 266 | 6% | 157 | 16% | |
| 6 Months to 1 Year | 376 | 9% | 136 | 14% | |
| 1 to 2 Years | 676 | 16% | 214 | 21% | |
| 3 to 5 Years | 746 | 18% | 178 | 18% | |
| 6 to 10 Years | 631 | 15% | 94 | 9% | |
| More than 10 Years | 1,291 | 31% | 134 | 13% | |
| Subtotal | 4,125 | 100% | 1,004 | 100% | |
| Did not have location | 153 | | 3,832 | | |
| Item Missing | 605 | | 47 | | |
| Total | 4,883 | | 4,883 | | |

79% of dental hygienists receive an hourly wage at their primary work location, while 19% earn a salary or work on commission.

At a Glance:

Unemployment Experience

| Involuntarily Unemployed: | 2% |
|---------------------------|----|
| Underemployed: | 7% |

Turnover & Tenure

| Switched Jobs: | 7% |
|---------------------------------------|-----|
| New Location: | 23% |
| Over 2 years: | 65% |
| Over 2 yrs, 2 nd location: | 40% |

Employment Type

| Hourly Wage: | 79% |
|--------------------|-----|
| Salary/Commission: | 19% |

Source: Va. Healthcare Workforce Data Center

65% of dental hygienists have been employed at their primary work location for at least two years.

| Employment Type | | | | |
|------------------------------|----------------|------|--|--|
| Primary Work Site | # | % | | |
| Hourly Wage | 2,686 | 79% | | |
| Salary/ Commission | 659 | 19% | | |
| By Contract | 34 | 1% | | |
| Unpaid | 12 | < 1% | | |
| Business/ Practice Income | 5 | < 1% | | |
| Subtotal | 3 <i>,</i> 395 | 100% | | |
| Did not have location | 153 | | | |
| Item Missing | 1,335 | | | |

Source: Va. Healthcare Workforce Data Center

¹ As reported by the US Bureau of Labor Statistics. The non-seasonally adjusted monthly unemployment rate ranged from 3.5% in April 2017 to 3.3% in February 2018. The unemployment rate from February 2018 was still preliminary at the time of publication, while the unemployment rate in March 2018 had not yet been reported.

| At a Glance: | |
|----------------------|-----|
| <u>Concentration</u> | |
| Top Region: | 33% |
| Fop 3 Regions: | 74% |
| owest Region: | 2% |
| <u>ocations</u> | |
| or more (Past Year): | 25% |
| 2 or more (Now*): | 22% |

33% of all dental hygienists work in Northern Virginia, the most of any region in the state. Along with Hampton Roads and Central Virginia, these three regions employ 74% of the state's dental hygienist workforce.

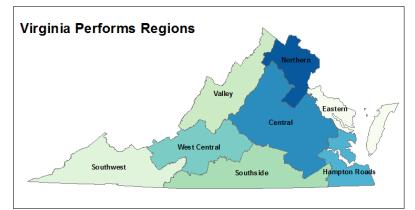
| Number of Work Locations | | | | | |
|--------------------------|--------------|------|-----------|------|--|
| | Work | | Work | | |
| Locations | Locations in | | Locations | | |
| Locations | Past | Year | No | w* | |
| | # | % | # | % | |
| 0 | 116 | 3% | 231 | 6% | |
| 1 | 3,072 | 73% | 3,073 | 73% | |
| 2 | 607 | 14% | 588 | 14% | |
| 3 | 301 | 7% | 289 | 7% | |
| 4 | 49 | 1% | 21 | 1% | |
| 5 | 21 | 1% | 8 | 0% | |
| 6 or | 65 | 2% | 24 | 1% | |
| More | 05 | ∠ /0 | 24 | 1/0 | |
| Total | 4,232 | 100% | 4,232 | 100% | |

*At the time of survey completion, March 2018. Source: Va. Healthcare Workforce Data Center

A Closer Look:

| Regional Distribution of Work Locations | | | | | |
|---|---------------------|------|-----------------------|------|--|
| Virginia Performs | Primary Location | | Secondary Location | | |
| Region | # | % | # | % | |
| Central | 727 | 18% | 169 | 16% | |
| Eastern | 62 | 2% | 15 | 1% | |
| Hampton Roads | 978 | 24% | 210 | 20% | |
| Northern | 1,345 | 33% | 386 | 37% | |
| Southside | 122 | 3% | 29 | 3% | |
| Southwest | 184 | 4% | 34 | 3% | |
| Valley | 226 | 6% | 46 | 4% | |
| West Central | 419 | 10% | 92 | 9% | |
| Virginia Border State/DC | 23 | 1% | 15 | 1% | |
| Other US State | 13 | 0% | 39 | 4% | |
| Outside of the US | 0 | 0% | 1 | 0% | |
| Total | 4,099 | 100% | 1,036 | 100% | |
| Item Missing | 631 | | 15 | | |

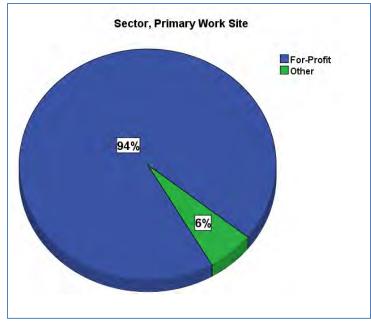
Source: Va. Healthcare Workforce Data Center



22% of all dental hygienists currently have multiple work locations, while 25% have worked at multiple locations over the past year.

| Location Sector | | | | | | | |
|-----------------------------|-------|------|-----------|------|--|--|--|
| | Prin | nary | Secondary | | | | |
| Sector | Loca | tion | Location | | | | |
| | # | # % | | % | | | |
| For-profit | 3,721 | 94% | 859 | 90% | | | |
| Non-profit | 69 | 2% | 49 | 5% | | | |
| State/local government | 92 | 2% | 43 | 4% | | | |
| Veterans Administration | 8 0% | | 0 | 0% | | | |
| U.S. Military | 56 1% | | 1 | 0% | | | |
| Other Federal Government | 9 | 0% | 4 | 0% | | | |
| Total | 3,955 | 100% | 956 | 100% | | | |
| Did not have location | 153 | | 3832 | | | | |
| Item missing | 776 | | 95 | | | | |

Source: Va. Healthcare Workforce Data Center



| At a Glance: |
|---------------------|
| (Primary Locations) |

| Sector | |
|---|-------|
| For Profit: | 94% |
| Federal: | 2% |
| | |
| Top Establishments | |
| Solo Practice: | 72% |
| Group Practice: | 17% |
| Dental/Health Clinic: | 6% |
| Pomoto Suponvision | |
| Remote Supervision | |
| Primary Location: | 23% |
| | |
| Source: Va. Healthcare Workforce Data C | enter |

94% of dental hygienists work in for-profit establishments, while 2% work for the federal government.

Source: Va. Healthcare Workforce Data Center

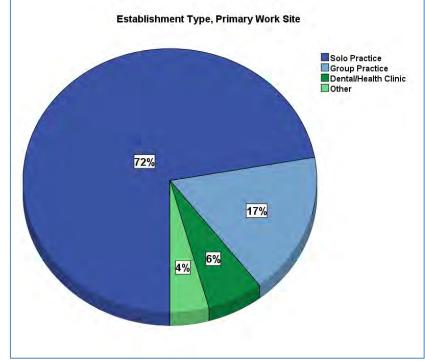
23% of dental hygienists work under remote supervision at their primary work location.

| Remote Supervision | | | | | | |
|--------------------|-------|---------------|-----------------------|------|--|--|
| Response | | nary ation | Secondary Location | | | |
| | # | % | # | % | | |
| Yes | 928 | 23% | 199 | 21% | | |
| No | 3,048 | 77% | 769 | 79% | | |
| Total | 3,976 | 100% | 968 | 100% | | |

| Location Type | | | | | | | |
|--|----------------------------|------|--------------------|------|--|--|--|
| Establishment Type | Primary Location # % | | Secor Loca # | | | | |
| Solo Practice | 2,821 | 72% | 686 | 73% | | | |
| Group Practice | 680 | 17% | 89 | 10% | | | |
| Dental/Health Clinic | 241 | 6% | 73 | 8% | | | |
| Dental School (Including Combined Dental/Dental Hygiene) | 53 | 1% | 49 | 5% | | | |
| Hospital/Health System | 21 | 1% | 3 | 0% | | | |
| Public Health Program | 16 | 0% | 6 | 1% | | | |
| Corrections | 14 | 0% | 7 | 1% | | | |
| K-12 School or Non-Dental College | 11 | 0% | 0 | 0% | | | |
| Insurance | 6 | 0% | 0 | 0% | | | |
| Supplier Organization | 5 | 0% | 3 | 0% | | | |
| Nursing Home/Long-Term Care Facility | 3 | 0% | 3 | 0% | | | |
| Other | 37 | 1% | 17 | 2% | | | |
| Total | 3,908 | 100% | 936 | 100% | | | |
| Did Not Have a Location | 153 | | 3,832 | | | | |
| Source: Va. Healthcare Workforce Data Center | | | , | | | | |

72% of dental hygienists work at a solo dental practice at their primary work location, while another 17% work at a group dental practice.

Source: Va. Healthcare Workforce Data Center



Source: Va. Healthcare Workforce Data Center

practice and 10% work at a group dentist practice.

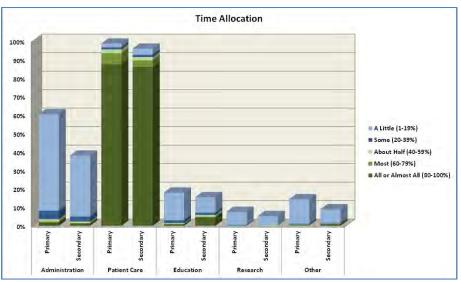
Among those dental hygienists who also have a secondary work

location, 73% work at a solo dental

Time Allocation

| At a Glance: (Primary Locations) | | | | | |
|--|-----------------|--|--|--|--|
| Typical Time Alloca | ation | | | | |
| Patient Care: | 90%-99% | | | | |
| Administration: | 1%-9% | | | | |
| <u>Roles</u> Patient Care: Administrative: Education: | 93% 2% 1% | | | | |
| Patient Care Hygie | <u>nists</u> | | | | |
| Median Admin Time: | 1%-9% | | | | |
| Ave. Admin Time: | 1%-9% | | | | |
| Source: Va. Healthcare Workforce D | ata Center | | | | |

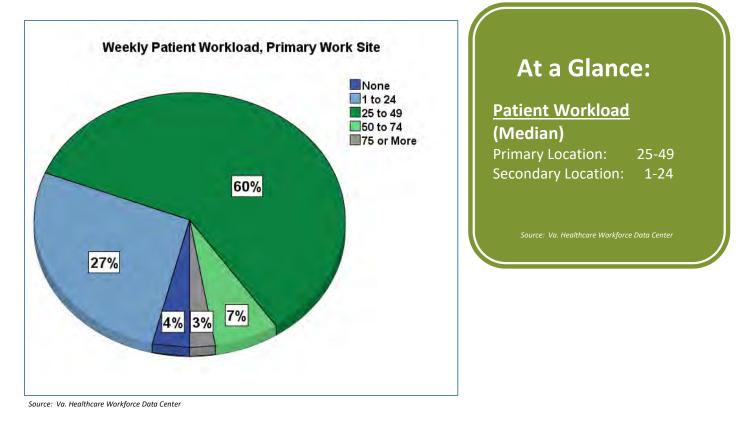
A Closer Look:



Source: Va. Healthcare Workforce Data Center

A typical dental hygienist spends nearly all of her time treating patients. In particular, 93% of dental hygienists fill a patient care role, defined as spending 60% or more of their time on patient care activities.

| | Time Allocation | | | | | | | | | | |
|--------------------------------|-----------------|------|-------|---------------------|-------|-----------|-------|----------|-------|-------|--|
| | Admin. | | | Patient Care Edu | | Education | | Research | | Other | |
| Time Spent | Prim. | Sec. | Prim. | Sec. | Prim. | Sec. | Prim. | Sec. | Prim. | Sec. | |
| | Site | Site | Site | Site | Site | Site | Site | Site | Site | Site | |
| All or Almost All (80-100%) | 2% | 1% | 87% | 86% | 1% | 5% | 0% | 0% | 0% | 1% | |
| Most (60-79%) | 1% | 0% | 6% | 4% | 0% | 0% | 0% | 0% | 0% | 0% | |
| About Half (40-59%) | 1% | 1% | 2% | 2% | 0% | 1% | 0% | 0% | 0% | 0% | |
| Some (20-39%) | 5% | 3% | 1% | 1% | 1% | 1% | 0% | 0% | 1% | 0% | |
| A Little (1-20%) | 52% | 33% | 2% | 3% | 15% | 8% | 7% | 5% | 13% | 7% | |
| None (0%) | 40% | 62% | 2% | 4% | 82% | 84% | 93% | 95% | 86% | 91% | |



The typical dental hygienist treated between 25 and 49 patients per week at her primary work location. For those dental hygienists who also had a secondary work location, the median workload was between 1 and 24 patients per week.

| | Patient Care Visits | | | | | | | |
|---------------------------|---------------------|------|-----------|------|--|--|--|--|
| # of Patients Per Week | Prim | nary | Secondary | | | | | |
| Fei Week | # | % | # | % | | | | |
| None | 155 | 4% | 91 | 9% | | | | |
| 1-24 | 1,091 | 27% | 692 | 71% | | | | |
| 25-49 | 2,391 | 60% | 145 | 15% | | | | |
| 50-74 | 270 | 7% | 28 | 3% | | | | |
| 75-99 | 50 | 1% | 8 | 1% | | | | |
| 100-124 | 27 | 1% | 4 | 0% | | | | |
| 125-149 | 9 | 0% | 0 | 0% | | | | |
| 150-174 | 3 | 0% | 0 | 0% | | | | |
| 175-199 | 3 | 0% | 0 | 0% | | | | |
| 200 or More | 14 | 0% | 2 | 0% | | | | |
| Total | 4,013 | 100% | 970 | 100% | | | | |

| Retirement Expectations | | | | | | |
|---------------------------|----------------|-----------------|-----------------------|------|--|--|
| Expected Retirement | All D Hygie | ental enists | Hygienists over 50 | | | |
| Age | # | % | # | % | | |
| Under age 50 | 329 | 9% | - | - | | |
| 50 to 54 | 402 | 11% | 19 | 1% | | |
| 55 to 59 | 674 | 18% | 137 | 11% | | |
| 60 to 64 | 1,090 | 29% | 413 | 32% | | |
| 65 to 69 | 867 | 23% | 459 | 36% | | |
| 70 to 74 | 199 | 5% | 136 | 11% | | |
| 75 to 79 | 43 | 1% | 27 | 2% | | |
| 80 or over | 16 | 0% | 11 | 1% | | |
| I do not intend to retire | 171 | 5% | 70 | 6% | | |
| Total | 3,792 | 100% | 1,272 | 100% | | |

Source: Va. Healthcare Workforce Data Center

At a Glance:

Retirement Expectations

| All Dental Hygienists | |
|------------------------|-----|
| Under 65: | 66% |
| Under 60: | 37% |
| Hygienists 50 and over | |
| Under 65: | 45% |
| Under 60: | 12% |

Time until Retirement

| Within 2 years: | 6% |
|---------------------|---------|
| Within 10 years: | 25% |
| Half the workforce: | By 2038 |

Source: Va. Healthcare Workforce Data Center

66% of dental hygienists expect to retire by the age of 65. Among dental hygienists who are already at least age 50, 45% still expect to retire by age 65.

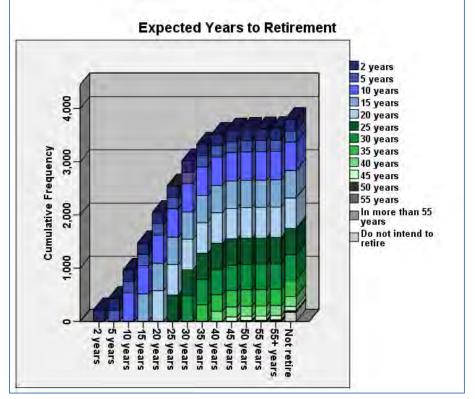
Within the next two years, 11% of Virginia's dental hygienists plan on increasing their patient care activities, and 8% plan on pursuing additional educational opportunities.

| Future Plans | | | | | |
|--------------------------------|-----|-----|--|--|--|
| 2 Year Plans: | # | % | | | |
| Decrease Participatio | n | | | | |
| Leave Profession | 110 | 2% | | | |
| Leave Virginia | 146 | 3% | | | |
| Decrease Patient Care Hours | 527 | 11% | | | |
| Decrease Teaching Hours | 15 | 0% | | | |
| Increase Participation | n | | | | |
| Increase Patient Care Hours | 528 | 11% | | | |
| Increase Teaching Hours | 151 | 3% | | | |
| Pursue Additional Education | 410 | 8% | | | |
| Return to Virginia's Workforce | 49 | 1% | | | |

By comparing retirement expectation to age, we can estimate the maximum years to retirement for dental hygienists. While only 6% of dental hygienists expect to retire in the next two years, 25% plan on retiring within the next decade. More than half of the current workforce expects to retire by 2038.

| Time to Retirement | | | | |
|-------------------------|-------|------|-----------------|--|
| Expect to retire within | # | % | Cumulative % | |
| 2 years | 217 | 6% | 6% | |
| 5 years | 210 | 6% | 11% | |
| 10 years | 534 | 14% | 25% | |
| 15 years | 514 | 14% | 39% | |
| 20 years | 574 | 15% | 54% | |
| 25 years | 494 | 13% | 67% | |
| 30 years | 474 | 13% | 80% | |
| 35 years | 311 | 8% | 88% | |
| 40 years | 187 | 5% | 93% | |
| 45 years | 81 | 2% | 95% | |
| 50 years | 15 | 0% | 95% | |
| 55 years | 4 | 0% | 95% | |
| In more than 55 years | 7 | 0% | 96% | |
| Do not intend to retire | 171 | 5% | 100% | |
| Total | 3,792 | 100% | | |

Source: Va. Healthcare Workforce Data Center



Using these estimates, retirements will begin to reach over 10% of the current workforce every five years by 2028. Retirements will peak at 15% of the current workforce in 2038 before declining to under 10% of the current workforce again around 2053.

At a Glance:

| <u>FTEs</u> | |
|-------------------------------------|-------|
| Total: | 3,148 |
| FTEs/1,000 Residents ² : | 0.372 |
| Average: | 0.67 |

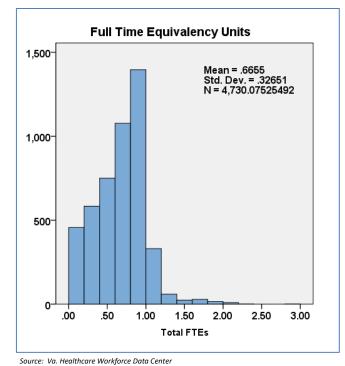
Age & Gender Effect

Age, Partial Eta2:NegligibleGender, Partial Eta2:None

Partial Eta² Explained: Partial Eta² is a statistical measure of effect size.

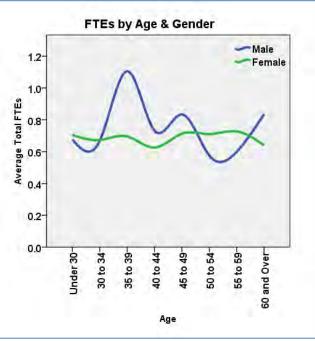
Source: Va. Healthcare Workforce Data Center

A Closer Look:



The typical dental hygienist provided 0.67 FTEs in the past year, or approximately 27 hours per week for 50 weeks. Although FTEs appear to vary by age, statistical tests did not verify a difference exists.³

| Full-Time Equivalency Units | | | | |
|-----------------------------|---------|--------|--|--|
| Age | Average | Median | | |
| Age | | | | |
| Under 30 | 0.71 | 0.78 | | |
| 30 to 34 | 0.65 | 0.73 | | |
| 35 to 39 | 0.68 | 0.75 | | |
| 40 to 44 | 0.57 | 0.63 | | |
| 45 to 49 | 0.70 | 0.70 | | |
| 50 to 54 | 0.69 | 0.70 | | |
| 55 to 59 | 0.68 | 0.70 | | |
| 60 and Over | 0.64 | 0.65 | | |
| Gender | | | | |
| Male | 0.76 | 0.83 | | |
| Female | 0.68 | 0.75 | | |



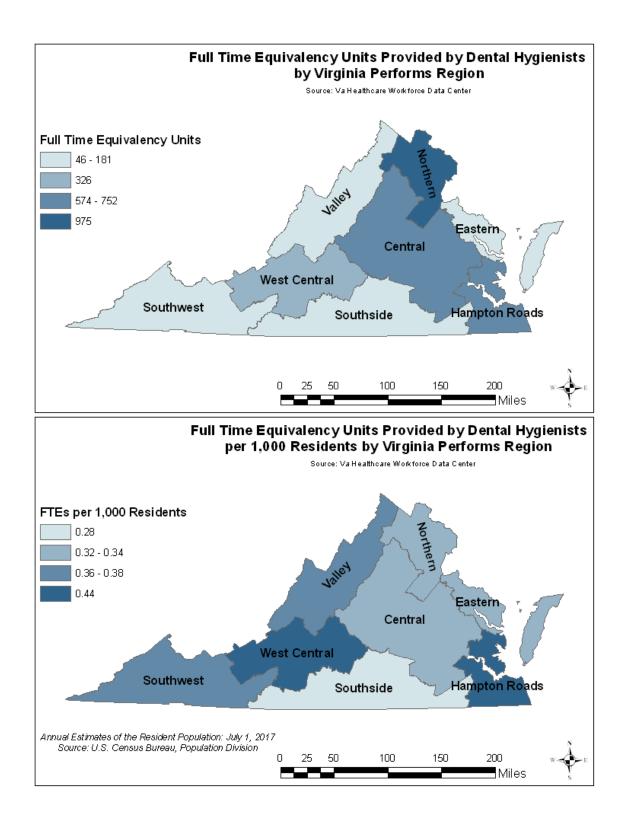
Source: Va. Healthcare Workforce Data Center

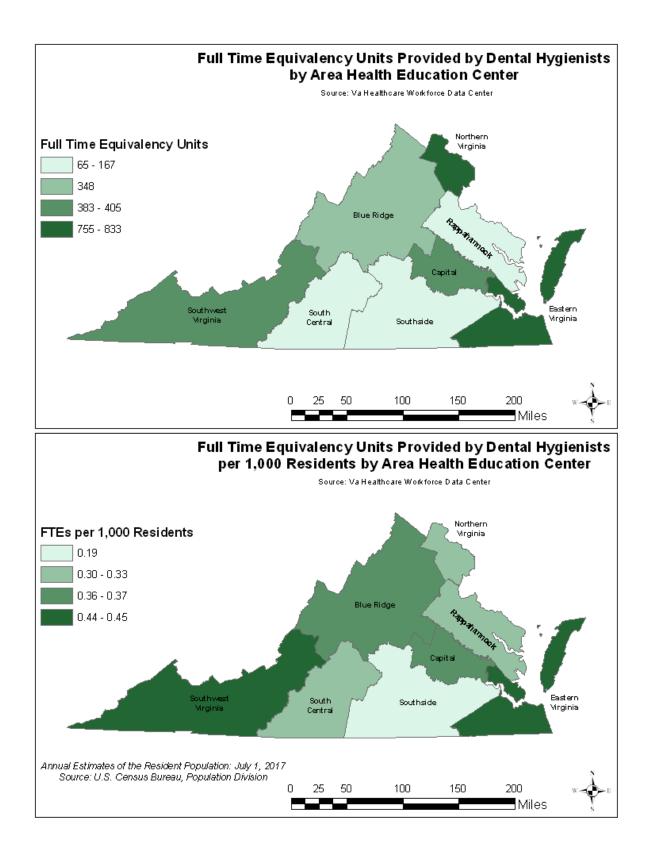
² Number of residents in 2017 was used as the denominator.

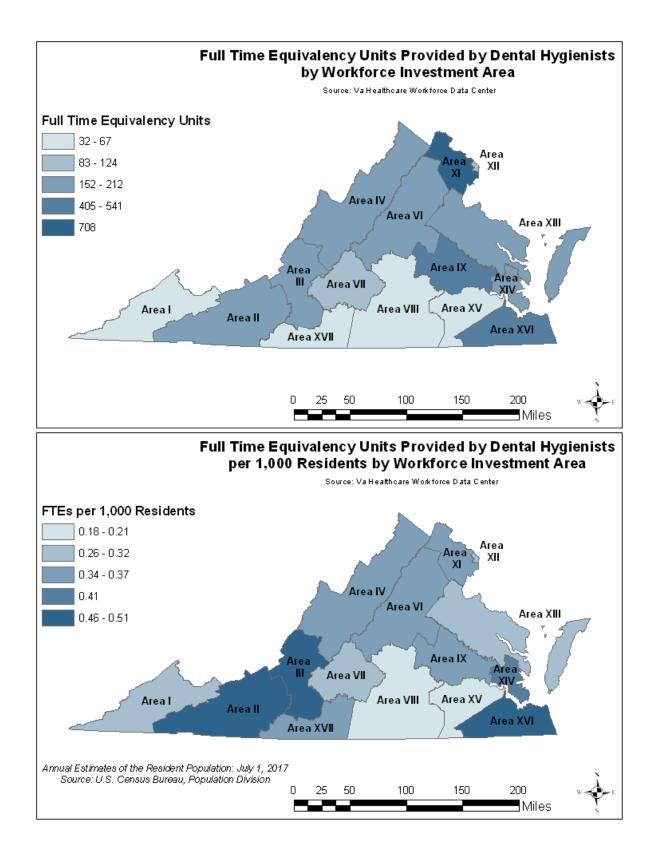
Source: Va. Healthcare Workforce Data Center

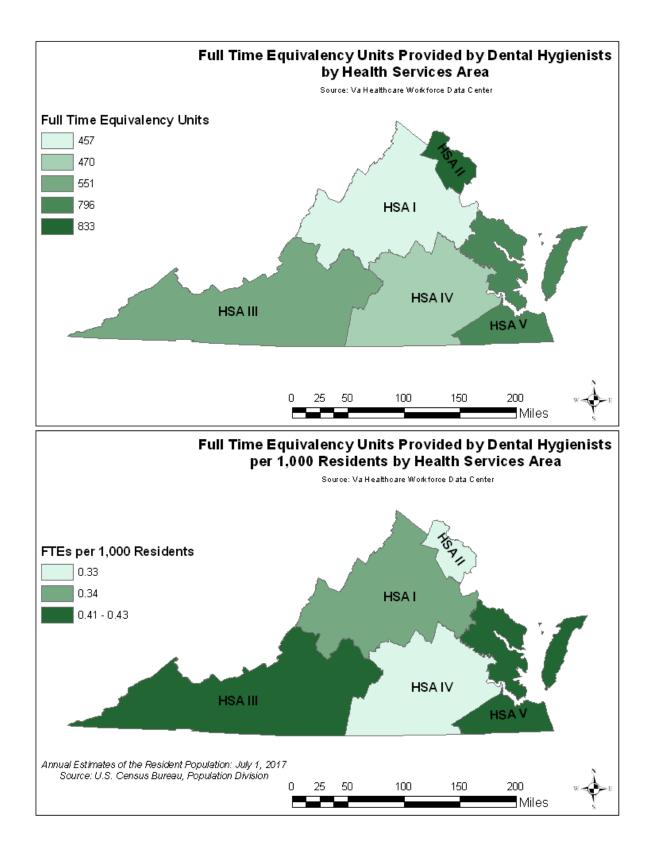
³ Due to assumption violations in Mixed between-within ANOVA (Levene's Test is significant)

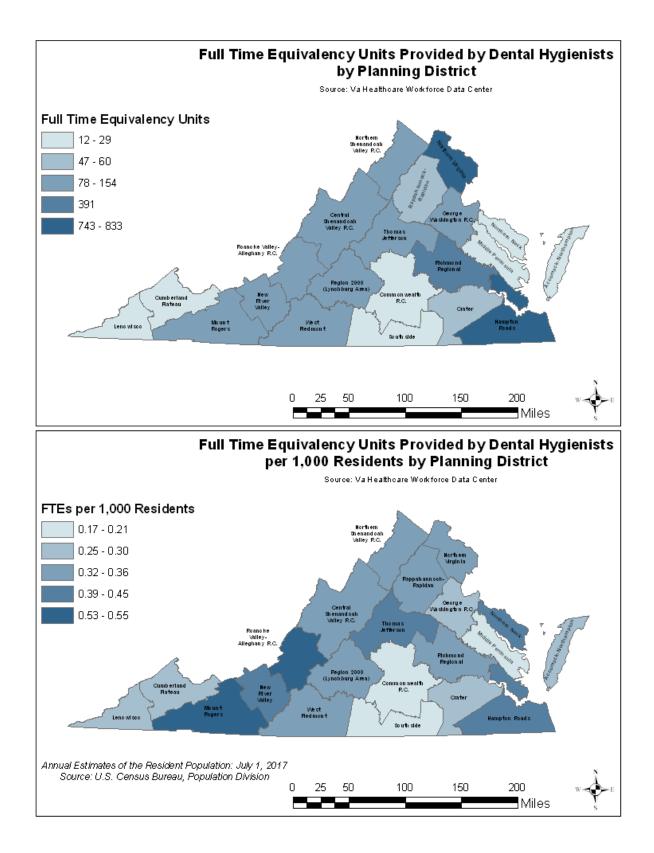
Virginia Performs Regions











Appendix A: Weights

| | Location Woight | | | | | |
|--|-----------------|-----------------|----------|--------------|---------|--|
| Rural | | Location Weight | | Total Weight | | |
| Status | # | Rate | Weight | Min | Max | |
| Metro, 1 million+ | 3,500 | 92.71% | 1.078582 | 1.04582 | 1.15143 | |
| Metro, 250,000 to 1 million | 412 | 95.15% | 1.05102 | 1.01909 | 1.12201 | |
| Metro, 250,000 or less | 421 | 93.11% | 1.07398 | 1.04135 | 1.14652 | |
| Urban pop 20,000+, Metro adj | 94 | 96.81% | 1.032967 | 1.00159 | 1.10273 | |
| Urban pop 20,000+, nonadj | 0 | NA | NA | NA | NA | |
| Urban pop, 2,500- 19,999, Metro adj | 192 | 93.23% | 1.072626 | 1.04004 | 1.14507 | |
| Urban pop, 2,500- 19,999, nonadj | 131 | 95.42% | 1.048 | 1.01616 | 1.11878 | |
| Rural, Metro adj | 84 | 88.10% | 1.135135 | 1.10065 | 1.2118 | |
| Rural, nonadj | 46 | 95.65% | 1.045455 | 1.0137 | 1.11606 | |
| Virginia border state/DC | 521 | 87.72% | 1.140044 | 1.10541 | 1.21704 | |
| Other US State | 572 | 85.31% | 1.172131 | 1.13652 | 1.2513 | |

Source: Va. Healthcare Workforce Data Center

| Ago | | Age Weight | | | Total Weight | |
|----------------|-----|------------|----------|---------|--------------|--|
| Age - | # | Rate | Weight | Min | Max | |
| Under 30 | 698 | 90.69% | 1.102686 | 1.04639 | 1.18736 | |
| 30 to 34 | 785 | 93.38% | 1.070941 | 1.01627 | 1.15318 | |
| 35 to 39 | 818 | 93.15% | 1.073491 | 1.01869 | 1.15593 | |
| 40 to 44 | 738 | 92.41% | 1.082111 | 1.02687 | 1.16521 | |
| 45 to 49 | 704 | 94.74% | 1.055472 | 1.00159 | 1.13652 | |
| 50 to 54 | 655 | 93.59% | 1.068515 | 1.01396 | 1.15057 | |
| 55 to 59 | 652 | 92.48% | 1.08126 | 1.02606 | 1.16429 | |
| 60 and Over | 925 | 86.05% | 1.16206 | 1.10273 | 1.2513 | |

Source: Va. Healthcare Workforce Data Center

See the Methods section on the HWDC website for details on HWDC Methods: www.dhp.virginia.gov/hwdc/

Final weights are calculated by multiplying the two weights and the overall response rate:

Age Weight x Rural Weight x Response Rate = Final Weight.

Overall Response Rate: 0.918661

